

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007  
Richard P. Krasnow, Esq.  
Christopher J. Marcus, Esq.

Attorneys for Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:	
<b>In re</b>	:	<b>Chapter 11 Case No.</b>
	:	
<b>LEXINGTON PRECISION CORP., <u>et al.</u>,</b>	:	<b>08-11153 (MG)</b>
	:	
<b>Debtors.</b>	:	<b>(Jointly Administered)</b>
	:	
-----X		

**NOTICE OF FILING OF *REVISED* PROPOSED ORDER PURSUANT TO SECTIONS  
105(a) AND 366 OF THE BANKRUPTCY CODE (I) APPROVING DEBTORS'  
PROPOSED FORM OF ADEQUATE ASSURANCE OF PAYMENT; (II) RESOLVING  
OBJECTIONS BY UTILITY COMPANIES; AND (III) PROHIBITING  
UTILITIES FROM ALTERING, REFUSING, OR DISCONTINUING SERVICE**

PLEASE TAKE NOTICE that Lexington Precision Corporation and Lexington  
Rubber Group, Inc., as debtors and debtors in possession, are filing the attached *revised* proposed  
Order Pursuant to Sections 105(a) and 366 of the Bankruptcy Code (I) Approving Debtors'  
Proposed Form of Adequate Assurance of Payment; (II) Resolving Objections by Utility  
Companies; and (III) Prohibiting Utilities from Altering, Refusing, or Discontinue Service as

Exhibit "A" hereto.

Dated: April 21, 2008  
New York, New York

/s/ Christopher J. Marcus  
Richard P. Krasnow, Esq.  
Christopher J. Marcus, Esq.

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